

A Step-By-Step Guide to the Fastest Integration



Integrating Recombee

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Let's start!

Recombee is an AI-powered recommendation engine that serves real-time recommendations for Media, E-commerce, Marketplaces, and many other verticals. This handbook was created for a wider audience and will serve you as a guide to **help you to integrate our solution in the easiest way possible with minimal coding involved**.

This setup showcases the fastest, easiest integration through Admin UI without the need for API or coding. For API integration see our <u>documentation</u> or see a short comparison at the end of this guide.

🔥 Recombee								
	Sign In	Sign Up						
	Start your 30- No credit ca		-		Recon	Enjoy the best	a Serv	vice
Fu	ull Name							
	John Novak							
E-	-mail						_	
	john@novak.com							
Pi	assword							
	Enter password							
C	onfirm password						<u> </u>	
	Confirm password							
	I accept the <u>terms and con</u>			8	Recommendation as a service	Scalable Solution		User Interface
	I'm not a robot	reCAPTCHA Privacy - Terms			Domain Independence	Easy to Customiz	e 🔳	Research and Improvements
I	Sign	up						
	© 2016 - 2022 Recombee	, Prague, Czech Republic						

Before we start, please make sure you have your **Recombee account created.**

Integration in 3 steps

The integration consists of 3 main steps - synchronize your catalog using a catalog feed, set up your first scenario, and create a recommendation box visualization through HTML Widget. Below you can see how Recombee works with synchronized items from your catalog feed and sent interactions from created HTML widget to show recommendations.

Synchronize items	**************************************	
YOUR DATA	→>>(♠)	Show Recommendations
Send Interactions		



1 Synchronize your catalog using a <u>catalog</u> <u>feed</u>

Send us your catalog information through one of the following types of feeds using Recombee Admin UI.

1 Create Catalog Feed

Visit the section <u>Catalog Feed</u> in your Admin UI. See Integrations on the left-hand side.



2 Choose your Feed Type

Catalog Feed > Create Feed		Cancel
	Choose a Feed Type	
	Google Merchant Feed	
	Q Heureka Feed	
	Atom/RSS	
	Custom XML	
	Custom CSV	



E-commerce content (product catalog):

- Google Merchant
- Heureka XML

Text-based content:

• <u>Atom/RSS</u> - Are used by news websites and many blog pages or podcasts in order to provide structured information about the offered content.

Other:

- <u>Custom XML</u> An XML that contains structured information about the items.
- Custom CSV A CSV file where each line contains data for a single item.

3 Setup catalog feed URL

Insert your catalog feed URL (Atom/RSS is used as an example below).

2	Atom/RSS Atom / RSS feeds are used by the news websites and also many blog pages or podcasts to provide structured information about the offered	Change
_	content. <u>Read more</u>	
Feed U	RL	
XML file	e can be also compressed into . zip or .gz	
https:	//example.com/feed.xml	Apply and Setup
https:	//example.com/feed.xml	Apply and Setup
https:		Apply and Setup
		Apply and Setup

Note: It may take up to 5 minutes to process items from your feed.



4 Choose properties used in recommendations

Optional for certain types of feeds, e.g. RSS, XML, CSV.

is the name of the property.				
Property	Data Type		Path 🕢	
🖌 title New	String	• •	/title ···· Choose	
Iink New	String	• +	/link Choose	
Create new property				
Name Enter a property nam	ne Data Type Select op	otion 👻	+ Create property	
Availability Property (optional) Value to which the feed proces Choose a property SUGGESTED		nat defines t	ne item's availability when the item gets removed from the feed.	
Value to which the feed proces		nat defines t	ne item's availability when the item gets removed from the feed.	E
Value to which the feed process Choose a property SUGGESTED	ssor should set the property th			
Value to which the feed process Choose a property SUGGESTED / pubDate	ssor should set the property th	• +	pubDate	
Value to which the feed process Choose a property SUGGESTED pubDate description	Timestamp String	• ← • ←	pubDate description	+
Value to which the feed process Choose a property SUGGESTED PubDate description author	Timestamp String	• + • +	pubDate description author	

Add properties that are applicable to your use case in the mapping rules section. Select the properties by clicking on the plus button. Examples of properties can be: title, genre, images, categories, etc.

Tip: The catalog feed is updated by default every 4 hours. This period can be shortened to your needs by contacting support@recombee.com.



5 Check synchronization

In the menu Catalog feed, check if items from your catalog have been successfully added to your database.

Result	Message	Updated	Disabled	Errors
OK Nov 21, 2019 19:09	Successfully updated	6784	35	0
Skipped Nov 21, 2019 15:08	Feed hasn't changed since last update			
OK Nov 21, 2019 11:08	Successfully updated	6692	3	0
OK Nov 21, 2019 07:06	Successfully updated	6685	5	0
OK Nov 21, 2019 03:05	Successfully updated	6686	32	0
OK Nov 20, 2019 23:03	Successfully updated	6697	26	0
OK Nov 20, 2019 19:02	Successfully updated	6707	39	0
 Skipped Nov 20, 2019 15:00 	Feed hasn't changed since last update			
OK Nov 20, 2019 11:00	Successfully updated	6709	3	0
OK Nov 20, 2019 06:59	Successfully updated	6692	4	0



2 Set up your first Scenario

After you finish synchronizing the catalog, create & set up your first scenario. Each scenario defines a particular application of the recommendations at your website, mobile app, or email.

For demonstration purposes, we use an example of the "Similar Product" scenario for e-commerce, aimed to show personalized offers of similar products to the currently viewed one.

Important: The integration steps below are applicable across all industries. For specific scenarios setup see our <u>Scenario Setup Guide for Content Recommendation</u> or <u>Scenario</u> <u>Setup Guide for Product Recommendations</u>.

1 Create scenario

Visit section Scenarios in your Admin UI on the left menu and click on Create Scenario.

Database INSIGHTS	Scenarios Q Search Scenarios + Create Scenario + Create Scenario
I KPI	Scenario defines a particular application of the recommendations. It can be for example homepage, watch-next or emailing after-purchase. You can apply various settings to each Scenario. Read more
CATALOG	Global Settings 💿 No Filters or Boosters
 Series 	SCENARIOS
RECOMMENDATIONS Commension Scenarios Business Rules	

2 Setup new scenario

Name your recommendation scenario e.g. *Similar Products* and select the recommendation type, e.g. *Items to Item*.

★ Scenarios >	Create Scenario
	Create Scenario
	Not sure which type of recommendation to pick? See the <u>Integration Tips</u> section for more information about typical scenarios and their settings.
	Name
	Enter a scenario name
	Scenario ID Start typing to generate a Scenario ID
	Recommendation type
	→ :≡ Items to Item Recommends set of items that are related to one given item.



3 Set logic to define the behavior of the scenario

You can choose from <u>Universal</u>, <u>E-commerce</u>, or Marketplaces (<u>Classified Advertising</u>) Models. We have selected *ecommerce:similar-products* Logic from the E-commerce Models.

Logic	Filters (0)	Boosters (0)	Other	Integration		
	allows you to sp	ecify the desired behav	ior of the recommendation m	odel.		
General Type		ו				
Type Universal Mode Universal M	Nodels	E-commerce	Classified Advertising		Itering and content-based reco	
Type Universal Mode Universal M Models specifi	Nodels	-Commerce use-cases.	•			

4 Tailor scenarios towards your business goals with custom or predefined **Boosters** or **Filters**

Show products X times more likely than the non-boosted products by using booster, or use filter to eliminate the visibility of specific items. In this case, we have added an *Upsell* booster.





obal Settings	No Boosters	∯ Eo
🔦 Upsell 👁		
Boost items with higher	ice (or margin) than currently viewed item. Applicable to item-based recommendations.	
Price property		
Property that specifies t	price or margin of the item	
price	•	
Boosting coefficient	cont items should be baseted. Higher coefficient results in a graster baset of the item 1 means no baset	
-	cent items should be boosted. Higher coefficient results in a greater boost of the item, 1 means no boost.	
-	cent items should be boosted. Higher coefficient results in a greater boost of the item, 1 means no boost.	

5 Don't forget to update the settings when you are finished

Changes are applied immediately.

Logic	Filters (0)	Boosters (1)	Other	Integration	
🔘 The l	ogic allows you to spec	ify the desired behavior o	of the recommendat	ion model.	
General					
Туре					
Universal I	Models default 👻				
					ed recommendation, backed b tomatically adapts to incomin



Tip: You can see how recommendations work by clicking on *Preview Results.* Choose an item or user and Recombee will show you recommended items or users.

🛢 Database			★ Scenarios > deta	ail-alternatives Items to Item	Preview Rest	ults			
INSIGHTS			Logic Filters (1)	Boosters (2) Integration					
CATALOG			The logic allows you to s	pecify the desired behavior of the recommendation m	iodel.				
Preview Results	3								~ ×
Item ID 5591979	720859		Choose item Target user II	D Enter target user ID Choose target	user		Show	Item properties	Interactions
ITEM PROPERTIES									Ð
id	image	deleted	handle	link	note	price	product_title	type	vendor
5591979720859		۲	spisebord-metal-trae-sort	/products/spisebord-metal-trae-sort	Product available at moodings.com	2897	Spisebord - metal/træ, sort	Spisebord	Hübsch
Recommendations								Show	5 🕶 items 🤤
id	image	deleted	handle	link	note	price	product_title	type	vendor
5590948937883		۲	spisebord-slated-sort	/products/spisebord-slated-sort	Product available at moodings.com	4199	Spisebord, Slated, Sort	Spisebord	House Doctor
5592020549787	1 I I	۲	skrivebord-metal-trae-sort	/products/skrivebord-metal-trae-sort	Product available at moodings.com	2187	Skrivebord - metal/træ, sort	Skrivebord	Hübsch



3 Create a recommendation box visualization through <u>HTML Widget</u>

Using an HTML Widget is the easiest way to display the recommendations on your website. This type of integration automatically gathers <u>live interactions</u> of your users - the detail views.

1 Click on the Widgets section on the left menu and choose "Create widget"

🛢 Database	• Widgets + Create Widget
INSIGHTS	
П КЫ	Widgets are one of integration methods for showing recommendations on your website. Create and configure a widget in the Admin UI and then use it by simply copy- pasting embed code into your website.
CATALOG	
i≣ Items	
🚨 Users	
Series	
RECOMMENDATIONS	
* Scenarios	No Widgets
h Business Rules	No wrugers Start by creating a new Widget.
≈ Search Synonyms	+ Create Widget
INTEGRATION	
Catalog Feed	
<> Widgets	
Issues	

2 Fill in the widget title and link it with the scenario that you have just created

Create Widget	×	
Title		
Enter a widget title		
Scenario		
Select a Scenario	•	
	Cancel Create Widget	



3 Set which item properties will be shown, adjust the visual settings, or even set what needs to be displayed to match your current design

Aa Default default size	Item Grid Box default size	▶ Width Range La 900 - 1200	vout 1 items, 1 × 10 spacing ▼ 🛛 💿	/ Iter	m Content	 Previ Item 	n w for D 559197	97208
0	200 300	405 550	70 700 80 600	0	/ Item Content			
					ITEM URL			
				1	Ø link			
		X			IMAGE 🔞			
					Image		va	× 6
MUUBS	MUUBS	EBERHART FURNITURE	&TRADITION	&TRADI'	PROPERTIES 🔞			
Tillægsplade Space Natura 1,769.0 kr	Tillægsplade Space Smoke 1,769.0 kr	Hector Extra Leaves Tillæg 8,995.0 kr	In Between Chair - SK2 - S 4,495.0 kr	In Betv 2,79	🗄 vendor	STRING	VAL A	la 🛛
1,709.0 Ki	1,709.0 Ki	6,995.0 Ki	4,495.0 Ki	2,79:	product_title	STRING	VAL A	la 🛛
					price	DOUBLE	VAL A	la 🛛
						+ Add		

4 Provide item ID

Recommendation algorithms need to know which item was selected by the user, so it can find similar products to recommend. You can find the place for Item ID in the *Embed code*, shown as the green rectangle ITEM_ID. This ID is unique for each item that your customers see, thus it needs to be set dynamically. We are using the Shopify website template in this example. *Shopify* identifies each product by handle *{{product.id}}*.

- 1. Paste the embed code into your text editor.
- 2. Find the line with "itemId".
- 3. In this line, replace ITEM_ID so that it will be dynamically set for each value. If you use *Shopify* you simply put "{{product.id}}".

Note: You might need to consult this step with your webmaster if needed. Don't forget quotes "".



Optional: If you want to show a widget with the most popular items for users or bestsellers, choose Scenario Items to User.



The easiest demonstration of recommendation is the HTML widget with the most popular items which requires no coding. In Logic, choose Universal method-> recombee:default. There is no need for setting dynamic item ID.

5 Display recommendations

Once you are satisfied with the way the widget looks, you can instantly display it on your website by copying and pasting the generated HTML embed code into the source code of your website.



6 Enjoy personalization by AI :)





Tip: Alternatively, you can also create a widget through the scenario section after creating your first scenario. This option can be found in the "Integration section" of the created scenario. Clicking "Create widget" will take you to the newly created widget, and you will be able to edit it to your preference.

Logic	Filters (0)	Boosters (0)	Other	Integr	ation			
Request	recommendations fo	r this scenario usin	g sample code be	low. Read the <u>Gett</u>	ing <u>Started</u> guide fo	or more informati	ion on integration.	
<>	JS	e.	2	<u></u>	php	NET	(j)	
Widget	JavaScript	Python	Ruby	Java	PHP	C#	NodeJS	REST
					•			
				dgets for This S				
		St	art by creating a r	new one or use any	SDK for integration	1.		



Appendix

1 Integration in Admin UI vs using API

You can also **integrate through API.** This type of integration is aimed at developers for the management of interactions, items, and users in a script. You can integrate Recombee on your site using our SDK in the following languages: Java, Ruby, Node.js, PHP, Python, .NET. Client-side integration is built on JavaScript.

API allows you to do the same tasks as in Admin UI and even more:

- 1. Add user-item interactions such as detail views, purchases, cart additions, and many others.
- Send the interactions to the recommender using the programming language of your choice. Historical interactions are preferred as they improve recommendation quality.
- 3. You can add, remove, or update items in your item catalog.
- 4. You can manage users in your database.
- 5. Create custom business rules using a script or a more sophisticated approach.
- 6. Batch uploads and edits.

2 Add or edit properties for specific items

For custom XML files which have sophisticated file structures there may be a need for tailored parsing of properties.

1 Add item properties to compute recommendations

This is beneficial for items that do not have many interactions.

Click on "items" on the left side of the Admin UI and select "Manage properties"

Database	🗉 Items	6 items								٥	Manage properties	Q Filter iter	ms	e
	itemId STRING	additional_image_link IMAGE_LIST	adult BOOLEAN	adwords_redirect	age_group	availability	availability_date TIMESTAMP	brand STRING	Color SET	condition STRING	custom_label_0	custom_label_1	custom_label_2 STRING	custor STRIP
CATALOG	DVD-0564738	•	NULL	NULL	NULL	in stock	NULL	BBC	0	new	NULL	NULL	NULL	NULL
i≣ Items	CLO-29473856-1	•	NULL	NULL	Adult	out of stock	NULL	M&S	{ "Navy" }	new	NULL	NULL	NULL	NULL
🝰 Users	CLO-29473856-2	•	NULL	NULL	Adult	in stock	NULL	M&S	{ "Navy" }	new	NULL	NULL	NULL	NULL
Series	CLO-1029384	•	NULL	NULL	Adult	in stock	NULL	Tenn Cool	{ "White", "Red", "Bla more }	new	NULL	NULL	NULL	NULL
RECOMMENDATIONS	PFM654321	•	NULL	NULL	NULL	in stock	NULL	Dior	0	new	NULL	NULL	NULL	NULL
* Scenarios	TV_123456	۰	NULL	NULL	NULL	in stock	NULL	LG	0	used	NULL	NULL	NULL	NULL
 Business Rules ≈ Search Synonyms 														
INTEGRATION														
<> Widgets Issues														
GENERAL														



Click "Create Property"

🗉 Items	6 items								Items Properties	+ Create Property
itemId STRING	additional_image_link IMAGE_LIST	adult BOOLEAN	adwords_redirect	age_group STRING	availability	availability_date	brand	color SET	Q Search Properties	
DVD-0564738	•	NULL	NULL	NULL	in stock	NULL	BBC	()	additional_image_link	IMAGE_LIST
CLO-29473856-1	•	NULL	NULL	Adult	out of stock	NULL	M&S	{ "Navy" }	adult	BOOLEAN
CLO-29473856-2	٥	NULL	NULL	Adult	in stock	NULL	M&S	{ "Navy" }		
CLO-1029384	۰	NULL	NULL	Adult	in stock	NULL	Tenn Cool	{ "White", "Red", '	adwords_redirect	STRING
PFM654321	•	NULL	NULL	NULL	in stock	NULL	Dior	0	age_group	STRING
TV_123456	٥	NULL	NULL	NULL	in stock	NULL	LG	()	availability	STRING
									availability_date	TIMESTAMP
									brand	STRING
									color	SET
									condition	STRING

name it (e.g. title or category), choose a data type, and click "Create Property" again.

≡ Items	6 items								< New Property
string	additional_image_link IMAGE_LIST	adult BOOLEAN	adwords_redirect	age_group STRING	availability	availability_date	brand	color SET	Name e.g. title, description, categories, image_url,
VD-0564738	•	NULL	NULL	NULL	in stock	NULL	BBC	()	e.g. une, description, categories, image_un, Data type
LO-29473856-1	•	NULL	NULL	Adult	out of stock	NULL	M&S	{ "Navy" }	(BOOLEAN) (DOUBLE) (IMAGE) (IMAGE_LIST) (INT) (SET) (STRING) (TIMESTAMP
LO-29473856-2	٠	NULL	NULL	Adult	in stock	NULL	M&S	{ "Navy" }	✓ Create Property
LO-1029384	•	NULL	NULL	Adult	in stock	NULL	Tenn Cool	{ "White", '	
FM654321	۰	NULL	NULL	NULL	in stock	NULL	Dior	()	
V_123456	۰	NULL	NULL	NULL	in stock	NULL	LG	{}	

2 As the last step, after finishing creating properties, you will need to send item values

Tip: Purchase is labeled as the following: replying to a job advertisement (job vertical), fully finishing watching a video (media vertical), or buying a product in an online store (ecommerce vertical).

